


Rhode Island

# Save energy at home— Residential gas heating rebates

A close-up photograph of a smiling couple, a woman with curly hair and a man, looking at a document together. The woman is in the foreground, and the man is slightly behind her, both smiling warmly. The background is blurred, showing what appears to be a home interior.

Save money, improve comfort and ensure a cleaner environment with energy savings offers for residential gas heating customers.

**Mail-in rebates may be available for:**

- High-Efficiency Gas Heating Boiler
- High-Efficiency Gas Heating Furnace
- High-Efficiency Gas Water Heater
- Wi-Fi Programmable Thermostats
- Boiler Controls

**Plus, 0% Financing may be available to help you afford these upgrades!**

**TO APPLY:**

1. Purchase and install qualifying equipment in a Rhode Island home with an active, paid-to-date National Grid residential gas heating account. Qualifying equipment must be purchased and installed between July 31, 2014 and December 31, 2015. Rebate form and required documentation must be postmarked or submitted online within 60 days of equipment installation date.
2. Go to **[www.smartenergy-zone.com/nationalgrid](http://www.smartenergy-zone.com/nationalgrid)** to complete and submit your online rebate application. Customers who do not have online access or who do not wish to apply online can complete this rebate application and submit via mail.
3. The following documents are required along with your completed rebate form:
  - A copy of your most recent National Grid gas bill
  - A copy of your most recent electric bill — required for furnaces and electronically commutated motor (ECM) boiler pumps only
  - A clear, legible copy of your itemized receipt or invoice from your contractor that indicates “zero balance” or “paid in full” and shows:
    - Your contractor’s name and address
    - The purchase and/or installation date
    - Equipment installed
    - Manufacturer
    - Model number
    - Equipment & installation costs
    - Quantity of thermostats installed
    - Installer name & address
    - Paid in Full or Zero Balance

To view an example of an invoice, please visit [www.smartenergy-zone.com/nationalgrid](http://www.smartenergy-zone.com/nationalgrid) and click on “FAQ.”

4. **IMPORTANT:** Make a copy of the rebate form and supporting documents for your records!
5. Mail to: **National Grid High-Efficiency Residential Equipment Rebate (RI)**  
**Offer# H646553**  
**P.O. Box 540064**  
**El Paso, TX 88554-0064**

REMINDER: Please be sure rebate form and required documentation are postmarked or submitted online within 60 days of equipment installation date.

You will receive a rebate check in the mail **8 to 10 weeks** after our receipt of the properly completed and signed rebate form and supporting documentation.

Questions? Please call **1-800-292-2032** or e-mail [ngridinfo@smartenergy-zone.com](mailto:ngridinfo@smartenergy-zone.com).

You may track the status of your rebate after submission by visiting [www.smartenergy-zone.com/nationalgrid/TrackYourRebates.aspx](http://www.smartenergy-zone.com/nationalgrid/TrackYourRebates.aspx)

**PROGRAM DETAILS**

A licensed contractor **MUST** install furnaces, boilers, water heaters, boiler controls, heat recovery ventilators and electronically commutated motor pumps. Thermostats may be self-installed by the customer or contractor-installed.

Tip: If you’re looking for a contractor, please consult the Better Business Bureau’s list of accredited heating contractors. Visit **[www.rhodeisland.bbb.org](http://www.rhodeisland.bbb.org)** and click on “Find a BBB Accredited Business.” Type in “Heating Contractor” and enter your city and state or zip code. If you do not have online access, you may opt to call the Better Business Bureau at **1-508-652-4800** (Monday through Friday 9:00 a.m. - 3:00 p.m.) or consult your local yellow pages.

**Interested in applying for 0% Financing to help you afford these upgrades?**

Through National Grid’s EnergyWise program, you may be able to take advantage of 0% Financing to pay for a high-efficiency natural gas furnace, boiler, and/or water heater over a period of two to seven years. That’s interest-free financing!

The first step is to call **1-888-633-7947** or visit **[www.myngrid.com/energywise](http://www.myngrid.com/energywise)** to schedule a free EnergyWise in-home energy assessment.

To be eligible to apply for 0% Financing, customer must be an owner of a one to four family residence with a current, paid-to-date National Grid Rhode Island residential gas heating account. Customer must complete a free in-home energy assessment. 0% Financing is contingent on being approved for a loan from a participating lender. Financing is subject to funding availability. Terms and Conditions are subject to change or cancellation without notice. Limited time offer. This program will end on December 31, 2015.

# Complete this form to apply for an incentive.

Form must be completed in its entirety.

2014-2015

Incentives available to eligible residential natural gas heating customers only. One gas account number per form. Some restrictions may apply. Incentive offers are subject to change without notice. Please review terms and conditions. Form must be completed in its entirety.

Submit online at [www.smartenergy-zone.com/nationalgrid](http://www.smartenergy-zone.com/nationalgrid) or mail completed form with all required documents to:

## National Grid High-Efficiency Residential Equipment Rebate (RI)

Offer# H646553

PO Box 540064

El Paso, TX 88554-0064

Please make sure your invoice includes:

- Equipment installed
- Purchase and/or install date
- Quantity installed
- Contractor's name & address
- Equipment & installation costs
- Manufacturer
- Model number
- "Paid in full" or "zero balance"

## CUSTOMER/ACCOUNT HOLDER INFORMATION — FORM MUST BE COMPLETED IN ITS ENTIRETY.

CHECK ONE: ☐ I'M AN EXISTING NATURAL GAS HEATING CUSTOMER ☐ I'M CONVERTING FROM OIL/PROPANE TO NATURAL GAS HEATING

GAS ACCOUNT NUMBER AT INSTALLATION ADDRESS

1 2 3 4 5 6 7 8 9 10 11 12

\*Electric Account Number required for furnaces and ECM pumps ONLY.

ELECTRIC ACCOUNT NUMBER AT INSTALLATION ADDRESS

1 2 3 4 5 6 7 8 9 10 11 12

ACCOUNT HOLDER FIRST NAME

ACCOUNT HOLDER LAST NAME

INSTALL ADDRESS

CITY

STATE

ZIP

EMAIL ADDRESS

PHONE

## PAYEE INFORMATION — ADDITIONAL PROCESSING TIME MAY BE REQUIRED IF ACCOUNT HOLDER IS DIFFERENT THAN PAYEE NAME

PAYEE FIRST NAME (if different than above)

PAYEE LAST NAME

MAILING ADDRESS (if different than above)

CITY

STATE

ZIP

EMAIL ADDRESS

PHONE

HOW DID YOU HEAR ABOUT THIS PROGRAM: (Select the appropriate ballot box.)

- |   |   |   |   |  |
|---|---|---|---|--|
| <input type="checkbox"/> Heating Contractor | <input type="checkbox"/> Energy Auditor                                 | <input type="checkbox"/> Equipment Supplier | <input type="checkbox"/> Trade Show         | <input type="checkbox"/> Sales Rep/Account Executive |
| <input type="checkbox"/> Print Advertising  | <input type="checkbox"/> Internet                                       | <input type="checkbox"/> Radio/TV           | <input type="checkbox"/> Direct Mail/E-mail | <input type="checkbox"/> Other _____                 |
| <input type="checkbox"/> Home Energy Report | <input type="checkbox"/> Rhode Island Energy Challenge: Find Your Four! |   |   |  |

## CONTRACTOR INFORMATION — THIS INFORMATION MUST ALSO APPEAR ON THE CONTRACTOR INVOICE.

CONTRACTOR COMPANY NAME

CONTACT NAME

STREET ADDRESS

CITY

STATE

ZIP

EMAIL ADDRESS

PHONE

**CUSTOMER: Please sign the Work Completion and Incentive Validation section.  
It is required to validate your rebate submission.**

Complete this form to apply for an incentive.

2014-2015

Form must be completed in its entirety.

Complete all fields for the measure(s) you are installing. Include this same information on your invoice.

## QUALIFYING EQUIPMENT INFORMATION

### THERMOSTAT REBATE

| Equipment                | Installation Date | Manufacturer | Model Number | Install/<br>Purchase Cost* | Quantity | Rebate Amount   | Anticipated<br>Rebate |
|--------------------------|-------------------|--------------|--------------|----------------------------|----------|-----------------|-----------------------|
| Wi-Fi Enabled Thermostat |                   |              |              |                            |          | Up to \$50/each |                       |

Installation of Thermostat: ☐ Self-installed ☐ Contractor-installed Does your home have central air conditioning? ☐ Yes ☐ No

Limit two Wi-Fi programmable thermostats per account. Rebate amount cannot exceed purchase price.

\*If a contractor installs your thermostat, please provide the install cost. This is the equipment cost plus the cost of the contractor's labor. If you self-install your thermostat, please provide the purchase cost (also known as the equipment cost) and original UPC bar code.

### BOILER CONTROLS

| Equipment   | Installation Date | Manufacturer  | Model Number   | Install Cost | Quantity | Rebate Amount | Anticipated<br>Rebate |
|---|-------------------|---|--|--------------|----------|---------------|-----------------------|
| <b>After-market boiler reset control –</b><br>an add on unit attached to a natural gas non-condensing forced hot water boiler. This technology automatically reduces the temperature of the hot water in your boiler on mild days when heating needs are lighter. |                   |   |  |              |          | \$100         |                       |
| <b>Boiler load control –</b><br>which senses the heating demand on the boiler and resets the water temperature based on the demand.   |                   | <input type="checkbox"/> Beckett<br><input type="checkbox"/> Intellicon | <input type="checkbox"/> Aquasmart 7600A<br><input type="checkbox"/> Aquasmart 7600B<br><input type="checkbox"/> HW+ |              |          | \$25          |                       |

### HEAT RECOVERY VENTILATOR

| Equipment   | Installation Date | Manufacturer | Model Number | Install Cost | Quantity | Rebate Amount | Anticipated<br>Rebate |
|---|-------------------|--------------|--------------|--------------|----------|---------------|-----------------------|
| <b>Heat recovery ventilator –</b><br>A factory-assembled, packaged unit including fans or blowers that transfer heat between two isolated air streams. Excludes portable units. This technology recovers up to 80% of the heated air that's exiting your home and delivers that heat to the cold incoming air from outside. |                   |              |              |              |          | \$250         |                       |

### HIGH-EFFICIENCY NATURAL GAS HEATING BOILER

| Equipment        | Efficiency Requirement         | Installation Date | Manufacturer | Model Number | *AFUE Rating | Install Cost | Quantity | Rebate Amount | Anticipated<br>Rebate |
|------------------|--------------------------------|-------------------|--------------|--------------|--------------|--------------|----------|---------------|-----------------------|
| Hot water boiler | AFUE* Rating of 95% or greater |                   |              |              |              |              |          | \$700         |                       |

Prior Unit's Fuel Type: ☐ Gas ☐ Oil ☐ Electric ☐ Propane ☐ New Construction \*AFUE Rating = Annual Fuel Utilization Efficiency Rating

Boiler(s) were operational at the time of replacement: ☐ Yes ☐ No

### HIGH-EFFICIENCY NATURAL GAS HEATING FURNACE

| Equipment        | Efficiency Requirement   | Installation Date | Manufacturer | Model Number | *AFUE Rating | Install Cost | Quantity | Rebate Amount | Anticipated<br>Rebate |
|------------------|--|-------------------|--------------|--------------|--------------|--------------|----------|---------------|-----------------------|
| Warm air furnace | AFUE* Rating of 95% or greater and electronic commutated motor |                   |              |              |              |              |          | \$300         |                       |

Prior Unit's Fuel Type: ☐ Gas ☐ Oil ☐ Electric ☐ Propane ☐ New Construction \*AFUE Rating = Annual Fuel Utilization Efficiency Rating

Furnace(s) were operational at the time of replacement: ☐ Yes ☐ No

Total Rebate

Complete all fields for the measure(s) you are installing. Include this same information on your invoice.

### ELECTRONICALLY COMMUTATED MOTOR (ECM) PUMP for installation with a new boiler

| Manufacturer – Please select one from the list of qualifying manufacturers below. | Model – Please select one from the list of qualifying models below.   | Installation Date | Install Cost | Quantity | Rebate Amount | Anticipated Rebate |
|---|---|-------------------|--------------|----------|---------------|--------------------|
| <input type="checkbox"/> B&G  | <input type="checkbox"/> Ecocirc19-14 Auto<br><input type="checkbox"/> Ecocirc19-14 Vario   |                   |              |          |               |                    |
| <input type="checkbox"/> Grundfos   | <input type="checkbox"/> Alpha15-55F <input type="checkbox"/> Alpha15-55SF<br><input type="checkbox"/> Alpha15-55FR <input type="checkbox"/> Alpha15-55SF/LC<br><input type="checkbox"/> Alpha15-55F/LC <input type="checkbox"/> Magna32-60<br><input type="checkbox"/> Alpha15-55FR/LC |                   |              |          | \$100         |                    |
| <input type="checkbox"/> Taco   | <input type="checkbox"/> Bumble Bee HEC2  |                   |              |          |               |                    |
| <input type="checkbox"/> Wilo   | <input type="checkbox"/> Stratos ECO 16BFX <input type="checkbox"/> Stratos ECO *21S<br><input type="checkbox"/> Stratos ECO 16RFC <input type="checkbox"/> Stratos ECO 16FX  |                   |              |          |               |                    |

### HIGH-EFFICIENCY NATURAL GAS WATER HEATERS

| Equipment                                   | Efficiency Requirement  | Installation Date | Manufacturer | Model Number | Efficiency Rating | Install Cost | Quantity | Rebate Amount | Anticipated Rebate |
|---|---|-------------------|--------------|--------------|-------------------|--------------|----------|---------------|--------------------|
| On-demand tankless water heater             | Energy Factor (EF) of .94 or greater with electronic ignition |                   |              |              |                   |              |          | \$400         |                    |
| Condensing gas water heater                 | Thermal Efficiency (TE) of 95% or greater                     |                   |              |              |                   |              |          | \$150         |                    |
| ENERGY STAR® qualified storage water heater | Energy Factor (EF) of .67 or greater                          |                   |              |              |                   |              |          | \$100         |                    |

Prior Unit's Fuel Type: ☐ Gas ☐ Oil ☐ Electric ☐ Propane ☐ New Construction

### COMBINED HEATING AND WATER HEATING EQUIPMENT – must be considered one unit by the manufacturer

| Equipment   | Efficiency Requirement         | Installation Date | Manufacturer | Model Number | *AFUE Rating | Install Cost | Quantity | Rebate Amount | Anticipated Rebate |
|---|--------------------------------|-------------------|--------------|--------------|--------------|--------------|----------|---------------|--------------------|
| Combined condensing boiler and on-demand water heating unit | AFUE* Rating of 95% or greater |                   |              |              |              |              |          | \$1,000       |                    |
| Combined condensing boiler and on-demand water heating unit | AFUE* Rating of 90% or greater |                   |              |              |              |              |          | \$500         |                    |

Prior Unit's Fuel Type: ☐ Gas ☐ Oil ☐ Electric ☐ Propane ☐ New Construction \*AFUE Rating = Annual Fuel Utilization Efficiency Rating

Total Rebate

### WORK COMPLETION AND INCENTIVE VALIDATION

I hereby request a rebate for the listed work. Attached are copies of all receipts. I have read and agree to the Terms and Conditions within this form. I certify that a licensed contractor has installed the listed high-efficiency natural gas heating system, boiler control(s), water heating system, heat recovery ventilator and/or electronically commutated motor (ECM) pump in accordance with Program Guidelines and Terms and Conditions as described on this form. I understand that some restrictions may apply and rebate offers are subject to change without notice. I acknowledge that all work is subject to on-site work verification and inspection as may be required by state and local law and by National Grid.

DATE

NAME (PRINT)

CUSTOMER SIGNATURE

X



**TERMS AND CONDITIONS**

Qualifying equipment purchased and installed between July 31, 2014 and December 31, 2015 is eligible. Rebate form must be filled out completely and signed. Rebate form and required documentation, including dated invoices, must be postmarked or submitted online within 60 days of the equipment installation date (as indicated on your dated contractor invoice). One natural gas account number per form. Some restrictions may apply. Rebate offers are subject to change or cancellation without notice. Projects greater than ten (10) units of equipment require pre-approval. Pre-approval can be obtained by e-mailing [ngridinfo@smartenergy-zone.com](mailto:ngridinfo@smartenergy-zone.com).

1. **Rebates** - Subject to these Terms and Conditions, this program is offered by Narragansett Electric d/b/a National Grid ("the Company" or "National Grid"). The Company, through its contractual Vendor, will pay rebates to eligible Rhode Island natural gas heating customers, for the purchase and installation of the equipment/products described in this literature and within this application.
2. **Customer Eligibility** - Equipment installed from July 31, 2014 and December 31, 2015 at the installation address listed on this application is eligible. Rebate form and required documentation must be postmarked or submitted online within 60 days of the equipment installation date (as indicated on your dated contractor invoice). Some restrictions may apply. Rebate offers are subject to change or cancellation without notice. Check [www.nationalgridus.com/riheat](http://www.nationalgridus.com/riheat) frequently for program updates.
3. **Post-Installation Work Verification** - Prior to honoring any rebate, National Grid reserves the right to conduct an on-site verification that the equipment has been installed according to Program Guidelines and is in operation. The Company reserves the right to perform a verification of the specified installation; this right to access extends up to one year after date of application, even if rebates have been paid. If the Company and/or Vendor determines that the equipment was not installed in a manner that is consistent with program guidelines, the Company and/or Vendor may require that the installation be modified before making any rebate payments. The cost of such modifications is the responsibility of the customer. I hereby authorize the Company to release my energy use information to Energy Efficiency Program Sponsors (EEPS) and System Benefit Charge (SBC) program administrators and/or their designee. I understand that such information will be kept confidential and used only for the purpose of determining program eligibility and energy savings.
4. **Installation Requirements** - All installations must be completed in conformance with state and local code requirements and by properly licensed contractors. Wi-Fi thermostats may be self-installed by the customer, or installed by a contractor. Original UPC bar code is required for self installed thermostats.
5. **Proof of Proper Installation** - As part of his/her application, the Customer is required to submit dated copies of all paid invoices documenting the installation (including all materials, labor and equipment invoices) which reflect the actual cost of purchasing and installing the equipment.
6. **Indemnification** - As part of the consideration for participating in this Program, the Customer hereby releases and shall defend, indemnify and hold harmless the Company and its officers, directors, employees, agents, servants and assigns from and against any and all losses, claims, demands and/or liability for damage to property, injury or death of any person, or any other liability incurred by the Company, including all expenses, legal or otherwise, arising out of or related to the equipment or installation, except to the extent attributable to the negligence of Company. In no event shall the Company's liability to the Customer exceed the rebate amounts.
7. **Limited Scope Review** - The scope of review by the Company, Vendor and their Inspector of the installation of the equipment is limited solely to determine whether rebates are payable. It does not include any kind of safety or code review and should not be relied upon as one.
8. **Rebate Amounts** - The Company will provide rebates for qualifying equipment, up to rebate amount indicated in the program literature and within this application.
9. **Pre-Approval** - Projects greater than ten (10) units of equipment require pre-approval from the Company. Pre-approval can be obtained by e-mailing [ngridinfo@smartenergy-zone.com](mailto:ngridinfo@smartenergy-zone.com).
10. **Payment** - The Company, through the Vendor, expects to make rebate payments to eligible customers within **8 to 10 weeks** of receipt of the properly completed and signed application and supporting documentation. Payment processing may take longer if information or documentation is missing from the application. If the Company and/or Vendor determines that the equipment was not installed in a manner that is consistent with program guidelines, the Company and/or Vendor may require that the installation be modified before making any rebate payments. The Company reserves the right to change or terminate rebate offers without notice.
11. **No Warranties** - The Company and the Vendor do not endorse, guarantee or warrant any particular contractor, manufacturer or product installation. The Company and the Vendor do not make any representation of any kind regarding the results to be achieved by the equipment or the adequacy or safety of such equipment.
12. **Changes in the Program** - Equipment Incentive Program/Tax Liability Conditions and details of the Incentive Program are subject to change without prior notice and rebate offers may increase or decrease over time. The Company reserves the right to modify or terminate the Incentive Program without notice. Participants of the program may be subject to tax liability for the value of goods and services received through the program pursuant to state or federal income tax codes. The Company is not responsible for any tax liability which may be imposed as a result of receipt of the rebate by the Customer.
13. **Contractor Insurance** - The Company is not responsible for any damage that may be caused by or arise out of an installation of any equipment. The customer is responsible for selecting contractors who are qualified and carry adequate insurance coverage.
14. **Payments Assignable to a Third Party** - (a) The Customer may request that the incentive be paid directly to a third party by so indicating in the Program Application. Notification of third party payment will be sent to the Customer upon submission of the Program Application for the purpose of customer confirmation. (b) If no payment choice is made, the Company will send the incentive payment directly to the Customer at the address indicated in the Program Application.